



Accredited Investor Opportunities

Completion of this form signifies that you wish to receive information regarding investment opportunities available to accredited investors only. Please complete this form to receive further information. If you have any questions, please email info@valucorp.com.

CHECK ANY AND ALL APPROPRIATE CATEGORIES

Natural person includes anyone who:

Income test: income exceeded \$200,000 (or \$300,000 together with a spouse) in each of the prior two years, and reasonably expects the same for the current year,

OR

Net worth test: over \$1 million, either alone or together with a spouse (excluding the value of the person's primary residence).

Natural Person Income test: The person must satisfy the thresholds for the 3 years consistently either:

alone or with a spouse, and cannot, for example, satisfy 1 year based on individual income and the next 2 years based on joint income with a spouse.

OR

If a person is married within this period, in which case the person may satisfy the threshold on the basis of joint income for the years during which the person was married and on the basis of individual income for the other years.



Entities test: such as banks, partnerships, corporations, nonprofits and trusts may be accredited investors. Of the entities that would be considered accredited investors and depending on your circumstances, the following may be relevant to you:

Any trust, with total assets in excess of \$5 million, not formed to specifically purchase the subject securities, whose purchase is directed by a sophisticated person (see below),

OR

Any entity in which all of the equity owners are accredited investors.

Sophisticated person:

must have, or the company or private fund offering the securities reasonably believes that this person has, sufficient knowledge and experience in financial and business matters to evaluate the merits and risks of the prospective investment. (Definition source: http://www.sec.gov/investor/alerts/ib_accreditedinvestors.pdf)

Please provide your contact information:

Name: _____

Address: _____

City: _____ State: ____ Zip Code: _____

Telephone: (____) ____ - ____ E-mail: _____

Thank you,

www.valucorp.com

Michael Gilburd, President

Telephone: (480) 361-8655

Email: info@valucorp.com

11811 North Tatum Boulevard, Suite 3031

Phoenix, Arizona 85028

